

# Thank you



## SDASFAA Participation in RMASFAA

Erin Richards - South Dakota State Delegate/Nominations

Beth Vollan – Diversity & Inclusion/Conference

Rachel Hagen - Membership

Karrie Morgan – Summer Institute

Marlene Seeklander - Training

Ken Kocer – Past President/Association Governance/SI



## What's Happening at the RMASFAA Board

- Implementation of 2019-2021 Strategic Long Range Plan
- Search for a new Website Provider
- Value of RMASFAA Membership
- Appropriate Behavior and Conduct Policy/Event Policy
- NASFAA Proposal To RMASFAA

# 2019-2021 Strategic Long Range Plan

- **Strengthening the Annual Conference Experience**
  - Define the role and goals
  - Review the conference structure
  - Review the contract process
- **State & Regional Collaboration and Support**
  - Define role and expectations of state delegates
  - Support state officer development & leadership training
  - Intentional training of state delegates
- **Fiscal Stability and Transparency**
  - Define purpose of RMASFAA reserve funds
  - Review reports for readability
  - Create RMASFAA flagship event dashboards

# RMASFAA Website

The RMASFAA Website is one of our most important tools in communicating with our members. Currently looking at these website providers:

- Keybridge
- Member Clicks
- Member Leap

Each of these providers will have more functionality for users.

Update: the board has voted to go with Member Leap

# Value of RMAFAA Membership

RMAFAA provides the resources in our region to support financial aid offices by:

- ✓ Training via webinars and on-site training within the region
- ✓ Networking opportunities to connect with other schools to promote best practices
- ✓ Leadership Development opportunities on committees and the board
- ✓ Leadership Pipeline assists in developing leaders on campus
- ✓ Diversity and Inclusion initiatives supporting training of administrators encouraging diversity in our profession
- ✓ RMAFAA Summer Institute provides intense training at a reduced cost

# Appropriate Behavior and Conduct Policy

- Some regional associations have had incidents where inappropriate behavior occurred during association events
- Association Governance is looking into creating an overall “Appropriate Behavior and Conduct Policy” along with an “Event Conduct Policy”
- Insure all feel welcome and safe at association events
- Appropriate behavior is outlined and conveyed

# NASFAA/Regional Proposal

Last year at the SDASFAA Conference in Huron, we discussed the possible collaboration with NASFAA in the following areas:

- Membership
- Website
- Events

Update from RMASFAA Fall Board Meeting

# Leadership Pipeline

- Exceptional Professional Growth Opportunity
- Recognized by NASFAA in 2008 with a Regional Training Award
- Training begins at the 2019 RMASFAA Conference
- Leadership Pipeline Application is due 6/30/2019
- Mentees join a cohort and will spend a twelve month period engaging in leadership training, discussions and exercises
- Mentees are strategically paired with seasoned RMASFAA mentors, building a relationship to enhance the experience
- For more information:
  - Chelsea Springer, University of Utah
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  - (801) 585-5828



**RMASFAA Summer Institute 2019**  
**Colorado College**  
**Colorado Springs, CO**  
**June 2-7, 2019**





**2019 RMASFAA CONFERENCE**  
**OCTOBER 20-23, 2019**  
**BILLINGS, MT**

