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SDASFAA Executive Council Meeting Agenda

Tuesday, July 26, 2016 – 11:00 AM Central Time Cedar Shores – Chamberlain, SD

2016 Executive Council Members

	Micah Hansen (SDSU)	President
Becky Pribyl (NSU)	President-Elect	
Ken Kocer, (Mount Marty)		
Marlene Seeklander, (LATI)	Secretary	
Katie Nelson (BHSU)	Treasurer	
Julie Hamer, (SDSU) and Kim Nida, (BHSU)		
Jacob Schuring (BHBC) and Carrie Jordanger (LATI)		
Laura Schultz, (Wells Fargo)	Associate Member at Large	

Call Meeting to Order

The meeting was called to order by President Micah Hansen at 11:00 a.m. Laura Schultz joined us via conference call. Beth Vollan of SDSU joined us as incoming President-Elect so she could observe an Executive Council Meeting since she's never served on the Board.

Approval of Agenda

Ken asked to add "Signatures" to the "Other" section of the agenda. Ken made a motion to approve. Julie seconded. Motion carried.

Officer Reports

Secretary (Marlene Seeklander)

Becky had sent some updates (typos and spelling). Ken made a motion to approve. Kim seconded. Motion carried. (Per Marlene as follow-up to this: Please note that the updates from Becky were the April 5, 2016 Annual Business Meeting Minutes. No updates were received for the April 4, 2016 Executive Council Meeting Minutes.)

Treasurer (Katie Nelson)

Becky sent the Treasurer Report from Caleen Jandel to us via e-mail. She reported that the final hotel invoice came in from Rapid City. We incurred a fee for canceling a room reservation that was later canceled due to presenter cancelation. Micah thanked Katie for stepping in and filling the Treasurer position and for running for the position for the upcoming year.

Marlene made a motion to approve. Becky seconded. Motion carried.

Past-President (Ken Kocer)

Ken provided written report as follows:

SDASFAA Past-President Report

SDASFAA Executive Board Meeting Cedar Shores Hotel, Chamberlain, SD July 26, 2016 - 11:00 AM (CT)

I have begun the process of reviewing the SDASFAA "Governing Documents" (Constitution and Policy and Procedures Manual). I will bring forth to the board at the November meeting any items which I believe should be addressed.

2016 SDASFAA Spring Conference

The 2016 SDASFAA Spring Conference was held at the Rushmore Plaza Holiday Inn, Rapid City, SD. The theme of the conference was "The Financial Aid Journey...Don't Stop Believin'". We had 55 attendees at the conference, which was a great turnout.

Years of Service Awards were given to:
Char Skjonsby – 35 years
Carmen Neugebauer – 35 years
Cheryl Bullinger – 30 years
Ken Kocer – 25 years
Laura Fiedler – 15 years
Lynette Grabowska – 15 years
Laura Schultz – 15 years
Carol Stevens – 15 years
Emily Studenski – 15 years
Morgan Huber – 10 years
Bob Prouty – 10 years

The "Douglas Steckler Professional Development Award was presented to Marlene Seeklander and the "Outstanding Service Award was presented to Monica Gannon.

The conference featured speakers Joe Massman, US Department of Education, Stephen Payne, NASFAA, Dee Lawrence, Cheyenne River Sioux Tribe, Joe Donlay, RMASFAA President, Marlene Seeklander presenting the RMASFAA Training Topic – Become a Financial Aid Superhero with RMASFAA Best Practices, along with motivational speakers Dr. Lois Flagstad, VP for Enrollment and Student Affairs, BHSU and Leah Braun, Harney Business Group.

Erin Richards, serving on the conference program committee, sent a conference survey out to attendees and received 30 responses, which is an excellent response rate. Overall the survey showed "high satisfaction" with the conference sessions and activities. (see attachment)

2017 SDASFAA Board Nominations/Election

The ballot for the 2017 SDASFAA Executive Board Election went out to voting member schools on July 5, 2016 with a closing date of July 22, 2016.

Nominations for the 2017 ballot are as follows:

President Elect Beth Vollan – SDSU

Treasurer Katie Nelson – BHSU

Institutional Member at Large Kassandra Boyer – SDSU Julie Pier –USD Maureen Schuchardt – Presentation College

Associate Member at Large Lucas Winterberg

Results from the election are as follows:

President Elect Beth Vollan – SDSU

Treasurer
Katie Nelson – BHSU

Institutional Member at Large
Julie Pier – USD
Maureen Schuchardt – Presentation College

Associate Member at Large Lucas Winterberg

Respectfully Submitted, Ken Kocer

President-Elect (Becky Pribyl)

Becky will cover her reports later in the agenda; they are included below:

2016 Decentralized Training – Decentralized Training is not generally held in years when the RMASFAA Annual Conference is hosted by SDASFAA. At this time, the Decentralized Training Committee does not plan to host an inperson event in the fall; an email will go out to the listserve with that information. Hosting a webinar is still a possibility. We'll see how the year develops and what further information becomes available. A final decision should be made by early fall.

2018 Spring Conference – As chair of this committee, I've just started pondering the big questions of when and where. I ask for Board discussion/input on both. For historical reference on past conferences:

Site	Hotel	Dates
Sioux Falls		March 15-17, 2004
Lead	Spearfish Canyon Lodge	April 4-6, 2005
Watertown	Best Western Ramkota & Watertown Event Center	March 27-29, 2006
Spearfish	Northern Hills Holiday Inn	March 26-28, 2007
Sioux Falls	Sheraton Inn and Convention Center	March 31-April 2, 2008
Keystone	K Bar S Lodge	March 30-April 1, 2009
Huron	Crossroads Hotel and Events Center, 40 th Anniversary	March 22-24, 2010
Chamberlain	AmericInn	April 4-6, 2011
Deadwood	The Lodge	April 2-4, 2012
Aberdeen	Best Western Ramkota	April 15-17, 2013
Sioux Falls	Downtown City Centre Holiday Inn	March 30-April 2, 2014
Deadwood	The Lodge	March 23-25, 2015
Rapid City	Rushmore Plaza Holiday Inn	April 4-6, 2016
Sioux Falls	Holiday Inn City Centre	March 13-15, 2017

Thank you for this opportunity to represent SDASFAA and to serve with such fantastic people!

President (Micah Hansen)

July 2016 President's report

Since our last meeting I have been reviewing information for the 2016 HS Counselor Workshop with the CCASD group and Great Lakes. Our board also approved the appointment of Katie Nelson to take over the role of Treasurer in Caleen's absence, and we are pleased that she was also elected to serve the next full term for our organization.

<u>RMASFAA</u>: Updated their membership dues to a tiered structure to begin in 2017. Jenny Leigh Adler, who served as RMASFAA Vice President in 2013-14, has agreed to serve out the duration of this year's Board tenure (Vice President position due to resignation of Starla Russell) as approved by the Board to do so.

<u>NASFAA</u>: The 50th anniversary celebration and conference was held in Washington D.C. in mid-July and SD had 9 representatives from schools in attendance and several from our associate membership. There was some great sessions and program pieces during the conference (kudos to Ken). Federal updates highlighted the change to PPY, that reauthorization is unlikely in the near future, and that Perkins is still, well it is still riding off towards the sunset for now. One interesting bit that was discussed was the legislation introduced to allow certain Pell eligible students to only need to fill out the FAFSA one time for their degree program.

<u>Spring 2017</u>: Joe Massman has listed our dates on his calendar for when he is able to start scheduling his conference travels. Megan Mclean has responded that NASFAA will not be able to attend our conference this coming spring. Hi Micah,

Thanks for your note. Unfortunately March and April are our biggest travel months for the Policy Team at NASFAA and our folks already have several trips and DC-based events during this time. We have a policy to visit each state once every three years, and since we did just have a NASFAA Policy person (Stephen Payne) at your conference this spring, we are unable to attend this year as well. We wish we could make it every place we get invited, but we also have to balance making our staff don't spend all of their time on the road.

We wish you a wonderful conference and look forward to visiting you all in the future!

Warm regards, Megan

<u>HS Counselor 2016</u>: Partnering with CCASD and have dates set in conjunction with their locations. We will have from 12:00-2:30 to present, and only need to worry about our presentation and materials. There will be a short update from Great Lakes, and we will be working on developing the materials after discussions at this meeting.

Old Business

2016 Spring Conference Review (Ken Kocer/Board Discussion)

Ken provided his report and went over it with us. He also provided Marlene with the results to include with minutes. Due to the length of the document and the various tables and graphs included, these have been included at the end of these minutes.

2017 Spring Conference (Micah Hansen)

March 13-15, 2017 – Holiday Inn City Center, Sioux Falls – committee needs, etc.

Micah said he has made some contacts for speakers for the Spring Conference. Joe Massman/Department of Education is not able to schedule that far into the future. Megan McClean/NASFAA said they can't attend our conference due to all of the conferences being held. Their policy is to visit each state once every 3 years. NASFAA can provide us with some updates that we can share. Brenda Murtha cannot present on behalf of NASFAA at SDASFAA. She could, however, present as "a former Financial Aid Director" as long as the topic is not NASFAA related.

The Spring 2017 Conference Committee Members: Micah Hansen, Becky Pribyl, Karrie Morgan, Kassie Boyer, Emily Studenski, Cheryl Glazier, and Maureen Schuchardt. Micah invited anyone who would like to join the committee to volunteer.

2016 Decentralized Training Update (Becky Pribyl)

Becky reiterated that we are still undecided about a possible 1-2 hour webinar. The approximate cost would be \$100. We would tout it as a "benefit" to the SDASFAA membership.

Ken said he thinks it is a great idea, especially if we could get a Department of Education trainer to do a session on another hot topic. Everyone agreed it would be a good idea and that we should look at mid-November or mid-December. The Decentralized Training Committee will continue conversations on this topic. The Board agreed we should keep it on the table.

Micah pointed out that it is in our bylaws that we have two meetings per year; this is why we host Decentralized Training and the Spring Conference. It's been felt that it is a benefit to membership to have Decentralized Training. It would require a bylaw change to discontinue.

New Business

2016 HS Counselor Workshop (Micah Hansen)

Micah reported he has been working with Tom Cool on our joint venture. Tom has received a few registrations to date. The fee is \$20. CCASD will provide the food and make site arrangements.

Ken asked if we can connect the CCASD registration to our SDASFAA web site. Micah said they looked at it previously and he and Beth will look at linking. There are some "typo" updates on the form; Tom is aware of these and they have not yet been corrected.

Micah is hoping to have a PowerPoint Presentation ready in the next week. He will combine this with the Department of Education PPT and the NASFAA information on Prior Prior Year. The materials will be sent to everyone. It will need to be determined if site coordinators will print materials in-house or if someone will need to print and send materials to each site.

Timeframe for workshop is 12:00-2:30, which includes the Great Lakes Update and a break. There is a SDASFAA member or multiple members committed to present at each site.

Folders – BHSU is the least expensive to do the printing

- SDSU \$2.35 each
- NSU .84 to \$1.20 each
- BHSU .60 each with one color logo

Ken said this is a great opportunity to get the SDSAFAA brand out there to Counselors. Ken suggested we order enough so we have some for future use. We may need two folders per counselor for materials. Becky said they were able to get all of their materials into one folder last year.

Kim asked if she should check on binders. Micah and Ken felt folders were fine.

It is anticipated that there will be approximately 200 in attendance at all of the workshops. It was suggested that we order 1000 folders as then we will have enough for a few years. BHSU offered to store the folders.

Kim said she can get a cost estimate for 1,000 folders and a timeline as they'll need 2-3 weeks to print. Becky suggested she check if there's a price break based on quantity and we make a decision based on it.

Micah proposed we approve printing 1,000 contingent on pricing and PDF proof. We can comment/vote electronically. We will use Ken's logo he shared (most recent logo). Discussed blue folder with silver image. Micah suggested considering white with blue logo. Kim can check what might look the best and if they can provide several sample proofs.

BND has paid to provide materials for the HS Counselor Workshop. Micah will check with Lucas to find out what they plan to provide. SLFC may possibly provide pens.

Becky asked if the National Guard will be present at the workshops. Some of the sites didn't have anyone last year. Micah mentioned that the National Guard wasn't a member for a few years so that has probably impacted their presence. Micah wondered if we should even try to include them this year since this is a new set up and smaller timeframe for the workshop. We could consider having a schedule where the National Guard could do a presentation during lunch.

Micah said we budgeted \$2,000 for the HSCW. We still have printing for everyone to do. Food will not be a cost as CCASD is covering this expense. Becky said last year we spent \$860 in printing costs.

Micah stated that the materials need to be printed and PowerPoint presentation ready to be sent to the Site Coordinators by August 8th. Discussion was held on additional things we could incorporate into the workshop. Becky mentioned the "Who is a Parent?" game they have previously used. Ken mentioned the Jeopardy game they used in Sioux Falls.

Micah will find the flow chart from studentaid.gov on "Who is a parent?" to include in the materials.

Ken asked if someone could contact each school to ask what their general awarding date will be for incoming freshmen. Micah will send an e-mail to the 19 institutional members. Micah will also send to the tribal agencies to find out if they have any changes. Priority dates will be somewhat in the past since PPY changes everything, but incoming students might be the area where schools will make changes. Vendor software updates and the distribution of the Pell Chart by the Department of ED will drive a lot of decisions. Ken felt many counselors are looking for some answers.

Kim suggested we still have a priority date as that might be helpful for some people. Carrie said the priority date could tie into scholarship deadline/awarding dates for some schools.

2016/17 Upcoming Events (Micah Hansen, Ken Kocer, Becky Pribyl)

Micah reported the big upcoming events include: RMASFAA, Decentralized Fall Training, and FSA.

RMASFAA is coming up very soon! 89 days away!

Becky had provided update for us previously.

FSA will be held in Atlanta November 28-December 2.

2017 Board Nominations (Ken Kocer)

Ken presented report and provided results.

Micah will set destruction of ballots at next meeting. Micah will verify with by-laws.

Micah thanked Ken for spearheading this.

2016 Budget Discussion (Micah Hansen/ Board Discussion)

Board Members to DC, Leadership Pipeline

We went over budget on spring conference estimate. We will have two people going to DC in 2017 so that will add an additional \$1,600-\$1,700 to expenses.

Leadership Pipeline – We have some members in the state interested in Leadership Pipeline and one approved for it. We have \$500 allocated for it. Ken suggested we use it. Beth and Katie have been approved for it. Sharon Kienow is mentoring and possibly Carolyn Halgerson. Mentors may be reimbursed through RMASFAA.

Becky asked if we had three to four people interested, could we cover the hotel room or if two people could we cover the Conference Registration Fee. Kim suggested we divide the funds evenly so they could be used as wanted for conference expenses.

Ken suggested we find out how many we have and if more than two people, Board could decide whether or not we want to allocate more funds.

Becky and Ken stated that since Leadership Pipeline sign up is over and our two approved are already on the Board, do we want to do anything else. Ken suggested we split the \$500 between the two. Neither was expecting a monetary benefit for signing up for Leadership Pipeline, nor was their school planning on it. Ken suggested we might want to look at putting conditions on these funds in the future.

Individuals would receive \$250 this year and \$250 next year so they can attend two conferences. It is wonderful that we have this interest since SDASFAA hasn't had any for several years. Since the RMASFAA Registration Fee is \$250 it might be best to cover the registration. Micah made a

motion to use \$500 Leadership Pipeline funds to cover RMASFAA Registration for our two mentees. Becky amended Motion. Kim made a motion to accept. Julie seconded. Motion carried.

Associate Membership Dues (Micah Hansen/ Board Discussion)

Micah distributed the Corporate Sponsorship invoice for discussion. Some corporate sponsors have more flexibility than others.

Because there are so many conferences around the same time, vendors are weighing cost vs. value and number of attendees.

Ken mentioned RMASFAA gives corporate sponsors a "package deal" vs. the "pick and choose" option SDASFAA offers.

Laura said budget constraints are always a concern. Lenders are reaching out to high schools and doing community outreach. They are trying to figure out where to spend their time and money. RMASFAA \$1,500 – blog post, table at conference, one conference registration, banner on RMASFAA web site, one item in conference bag, vendor recognized in publications before and during conference, etc. all combined into one. She felt it makes it "neater" for vendor. Micah stated Robb Cummings/Sallie Mae said a change might not make a difference for Sallie Mae.

SDASFAA has 50-60 attendees for its average conference attendance. \$75 registration and \$500 booth space. Nebraska averages 60-70 attendees per conference and has \$200 dues and \$350 registration. Micah outlined neighboring state charges. Some have an advertising option.

Laura said if a lender can't vend at a conference, they still want to attend and participate in committees.

\$3,000 total received from BND, Great Lakes, and SLFC (Note from Becky Pribyl: An error was found in the bookkeeping and it should be \$3,250 for 2016. At the meeting, however, the number discussed was \$3,000.)

\$3,550 previous year for the above three companies, plus Wells Fargo.

Traditionally Great Lakes does advertising, although iHELP did also have an ad.

Micah stated he liked the package idea and the opportunity to leave space for other options.

Laura said RMASFAA does have an "ala carte" option; however, all went with package deal.

Ken said Micah's handout was when we had more vendors participating. If we did \$800, for example, and had four vendors we'd be at same level as what we received this year of \$3,250. Micah suggested we reach out to them and ask their thoughts on a package deal and, if offered ala carte, what would/could they choose. Laura said \$800 could be a little high for the size of SDASFAA.

Becky asked what works for Wells Fargo – advertising, materials, or physical presence. Laura said it comes down to attendees. Wells Fargo isn't vending at any regional conferences. Having conversations is key.

The package deal "formalized" things for the vendor (per Laura). Recognition is an easy one to do.

Jacob asked if having a shared amount of speaking time would add value to vendors.

Kim asked what the vendors are providing. Three did booth space and two did ad space.

Kim suggested \$500 for booth, along with speaking, ad, and anything else that we can do for free. We could also have these as ala carte options. We would give them what they have already been doing. Carrie suggested a quarter size ad and if they would want a larger ad, they would pay for it.

Ken said vendors no longer cover breaks. He asked Laura if there's a reason. Could it be an ala carte option? Laura said it goes back to company policy. Wells Fargo, for example, can't sponsor a meal or break. Ken asked if sponsoring a break violates any "de Minimis" giving. Laura said that is subject to interpretation by each company.

Micah proposed we put together some sample packages and ala carte options and we can discuss via e-mail. Micah thanked Laura for her input as an Associate member. Ken suggested we eliminate the Support Staff Workshop, possibly eliminate Decentralized Training, and come up with something by next meeting. We could leave Support Staff Workshop and Decentralized Training as ala carte options.

Micah asked for volunteers to put together a package by next month. We could turn this over to the membership committee.

SDASFAA is committed to the belief that no one should be denied access to post-secondary education because of a lack of family resources or knowledge of the financial aid delivery system or application process. SDASFAA's goal is to assist those seeking assistance through all Title IV regulations.

RMASFAA Conference 2016 (Laura Schultz)

89 days from today! Everything is progressing very well. Registration is live and 58 are registered to date. Early Bird Rate and room blocks are open until September 30th. Ken asked if we can do any comparisons to last year. We are ahead of the game last year. We have a tentative agenda available already. As more e-mails go out there will be more registrations.

The Mayor of Rapid City will open the conference. We have giant Mt. Rushmore mascot costumes reserved for the conference.

2018 SDASFAA Spring Conference (Becky Pribyl)

Is this an opportunity to move our conference, especially due to Early FAFSA? When and Where?? Becky has list in her report.

May was suggested as a possibility. Micah suggested we talk to Colorado since they had theirs in May. Late April was also suggested. Laura said Kansas is April 4-6, 2018. Easter is on April 1, 2018. Ohio - 2nd week of May and 2nd week of December.

Some schools may be awarding earlier.

Ken suggested we get ours out on the RMASFAA calendar as soon as we can.

Micah said getting it scheduled early is better because the Department of ED is losing trainers/not replacing some positions, so unless they can pull someone from another region, we may not have a Department of ED trainer.

State athletic events are also a concern as we're competing with hotel space. Keeping it early in week vs. end of the week is better.

Discussion on many liking it earlier (March) vs. later in spring.

Kim suggested Mitchell as an option if they have space. Micah will pass the Huron contact information to Becky as they have wanted us to return.

Ken brought up the location to airport for outside speakers.

The rotation has traditionally been West River, Northeast SD, West River, and Southeast SD. Becky asked if we should host two conferences on the East River side since we've had two West River. Aberdeen might be an option.

Ken asked if we have any idea on attendance at each site. Becky did not have this information. Micah said it has appeared to be pretty even no matter where it is held.

Other

Forms – Micah reported that he has a number of forms to update and will post new forms to the web site in the near future. The updates are primarily dates and names. There are no substantive changes that would affect our bylaws.

Signature – Ken reported that he stopped at US Bank on the way to the meeting. They told him they would need meeting minutes stating Micah is the current President and Katie is the current Treasurer so they can verify who has signature authority. The bank would like both individuals present to sign but since Micah resides near Sioux Falls and Katie in Spearfish, they could possibly handle the signatures via mail with one individual in person. Micah said he will stop in Sioux Falls to take care of signing. Micah will take our last Board Meeting minutes for proof.

The new signatures will affect our two bank accounts plus our CDs.

Micah reminded everyone to submit their mileage reimbursements for today's meeting.

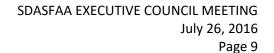
Articles of Incorporation - Becky said she doesn't have the "Articles of Incorporation."

Archived Information - We will discuss next meeting.

Announcements

Next Meeting: TBD

SDASFAA is committed to the belief that no one should be denied access to post-secondary education because of a lack of family resources or knowledge of the financial aid delivery system or application process. SDASFAA's goal is to assist those seeking assistance through all Title IV regulations.





Marlene made a motion to adjourn. Julie seconded. Motion carried. The meeting was adjourned at 1:57 p.m.

Addendum to July 26, 2016 Minutes

Other Executive Actions

The following e-mail was sent on September 19, 2016 from Micah Hansen, President to the SDASFAA Executive Board:

Morning All,

Katie forwarded me an associate membership application from Citizen's Bank. We need to vote on approval, so here is what we need to do next:

- 1. A motion to approve Citizen's Bank for membership
- 2. A second to the motion.
- 3. We will have a 48 hour window for any discussion, then I will call for a vote via email.

Thank you. Micah Hansen SDASFAA President

On September 19th via e-mail, the following action was taken:

Katie Nelson made a motion to approve. Julie Hamer seconded. Motion carried.

Micah officially announced via e-mail:

We now have a motion by Katie Nelson, and a second from Julie Hamer. Please use the next 48 for any discussion that there may be, I will call for a vote Wednesday afternoon.

Thank you. Micah

On September 22nd via e-mail, the following action was taken:

It has been moved and seconded that Citizen's Bank be approved for membership. Please reply with your vote of Yes or No.

Thank you. Micah

All members voted "YES" via e-mail.

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2016 YTD Balance Sheet

BEGINNING BALANCE

Checking **7,664.11**

INCOME

Membership Dues2,250.00Sponsorship Income3,250.00

* \$75 credited from 2015 sponsorship (counted in both years)

Workshop Income 4,847.32

Spring Conference 4,697.32
Support Staff Workshop 0.00
Decentralized Training 0.00
High School Counselor Workshop 150.00

* 2015 H.S.Counselor Workshop (\$150)

Miscellaneous Income 0.00

TOTAL INCOME 10,347.32

EXPENSES

Worksh	ops		7,472.99
	Spring Conference	7,124.48	
	Support Staff Workshop	0.00	
	Decentralized Training	308.55	
	*2015 Decentrzlied Training (\$308.55)		
	High School Counselor Workshop *2015 H.S. Counselor Workshop (\$39.96)	39.96	
Executiv	ve Board		188.13
Travel			1,737.72
	NASFAA Leadership Conference	1,737.72	
	RMASFAA Board Meeting	0.00	
	RMASFAA Conference	0.00	
Educati	on Activities		492.32
	Review Committee	0.00	
	Membership Committee	0.00	
	Committee of Record	0.00	
	Recognition Committee	492.32	
Genera	l Postage		0.00

SDASFAA EXECUTIVE COUNCIL MEETING July 26, 2016

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	General Printing Memorials	0.00 100.00		J
	Miscellaneous Expenses	63.64		
TOTAL EXPE	ENSES	<u> </u>	10,054.80	
TOTAL TRANSFERS	:		0.00	
	Savings	0.00		
	CD's	0.00		
ENDING BAL	ANCE Checking		\$7,956.63	

Notes:

All spring conference payments have been received.

Spring conference expenses have all been paid (speaker, door prizes, decorations, gifts, conference site, and food). New miscellaneous expenses were a box of checks and cardboard boxes for treasurer files and supplies.

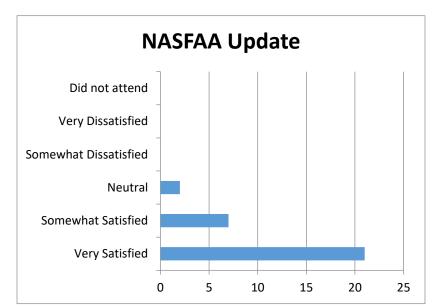
2016 YTD Asset Statement

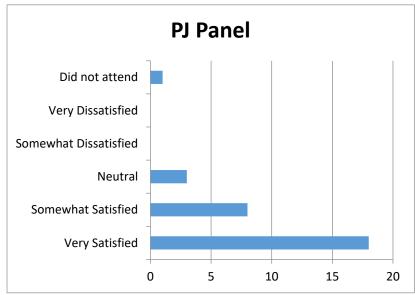
Savings -- Balance Sheet

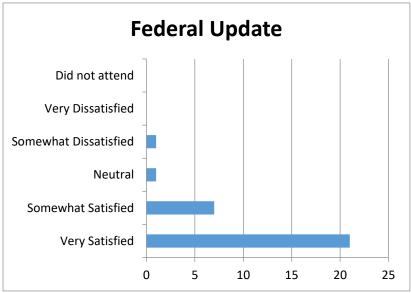
Beginning Balance Interest Income Transfers Ending Balance (personal savings acct, no fees, 0.05% interest, \$300 min. bal.)	\$ 22,892.73 \$ 9.10 \$ 22,901.83
CD's Balance Sheet	
CD - US Bank	
Beginning Balance	\$ 30,565.42
Interest Income	\$ -
Ending Balance (purchased 5/30/14, matures 4/30/19, 59 months, 1.73%)	\$ 30,565.42
Balance Sheet Summary	
Checking Account	\$ 7,956.63 \$
Savings Account	۶ 22,901.83
	\$
CD - US Bank	30,565.42
Total Available Assets	\$ 61,423.88

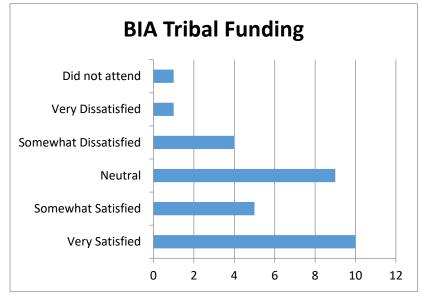
Please rate your satisfaction with the conference sessions.							
	Very Satisfied	Somewhat Satisfied	Neutral	Somewhat Dissatisfied	Very Dissatisfied	Did not attend	Total
NASFAA Update	21	7	2	0	0	0	30
PJ Panel	18	8	3	0	0	1	30
Federal Update	21	7	1	1	0	0	30
BIA Tribal Funding	10	5	9	4	1	1	30
What Part of the Journey Am I On?	17	9	1	2	0	1	30
RMASFAA Update	18	8	2	1	0	1	30
Verification 2016-2017	21	6	1	1	0	0	29
Become a Financial Aid Superhero with RMASFAA Best Practices	15	11	2	2	0	0	30
Work Life Balance	20	8	0	0	2	0	30
Advocacy & You	12	8	6	1	0	2	29
Open Forum	13	10	4	1	0	1	29
Prior Prior Year and Perkins Updates	16	11	1	2	0	0	30
Shared Accountability Model	15	8	5	0	0	1	29

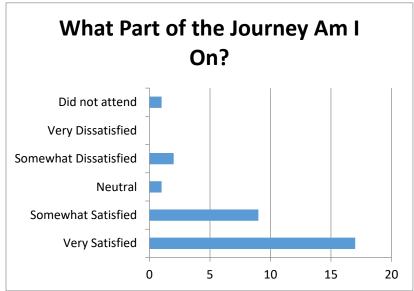
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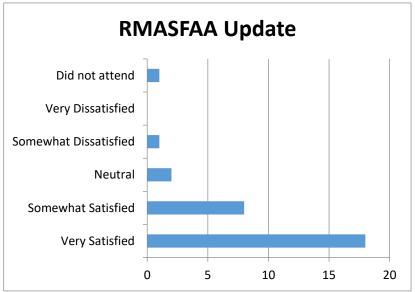




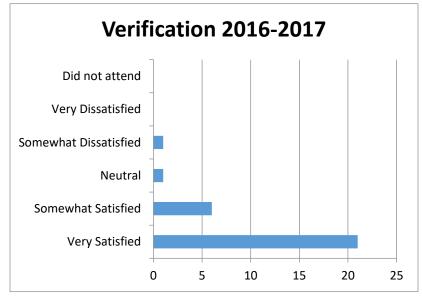


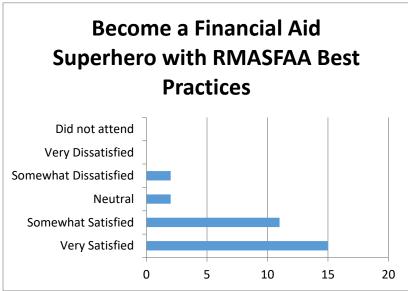


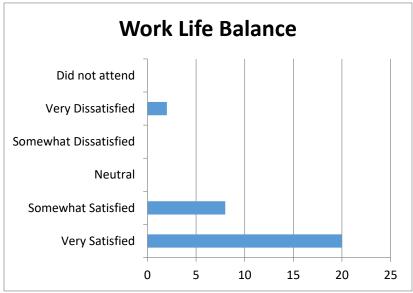




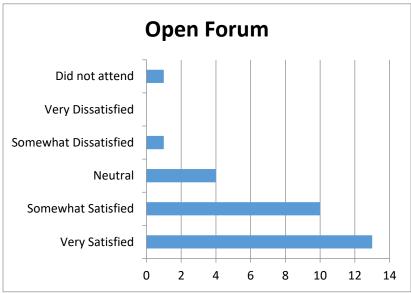
SDASFAA is committed to the belief that no one should be denied access to post-secondary education because of a lack of family resources or knowledge of the financial aid delivery system or application process. SDASFAA's goal is to assist those seeking assistance through all Title IV regulations.

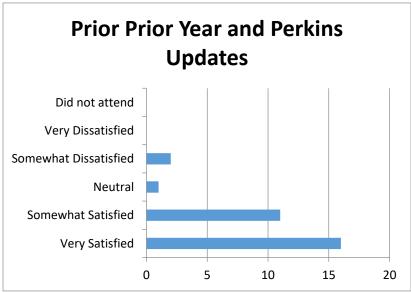


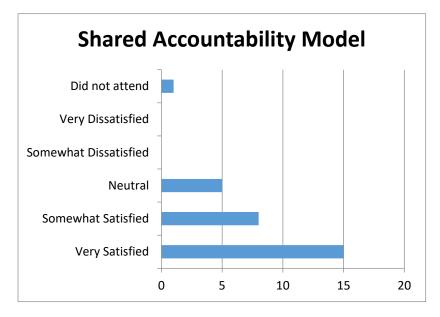




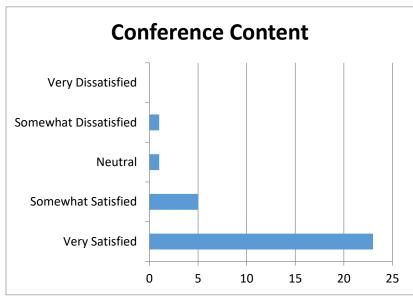


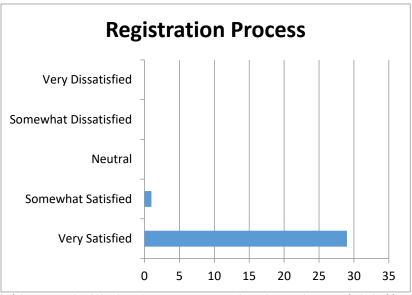






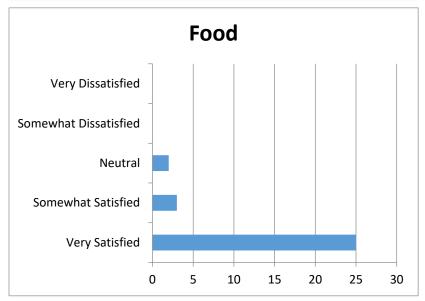
Please indicate your overall satisfaction with the SDASFAA 2016 Spring Conference.							
	Very Satisfied	Somewhat Satisfied	Neutral	Somewhat Dissatisfied	Very Dissatisfied	Total	
Conference Content	23	5	1	1	0	30	
Registration Process	29	1	0	0	0	30	
Site	29	0	1	0	0	30	
Food	25	3	2	0	0	30	



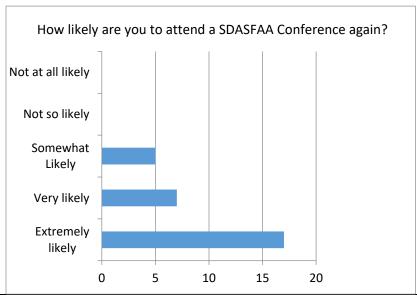


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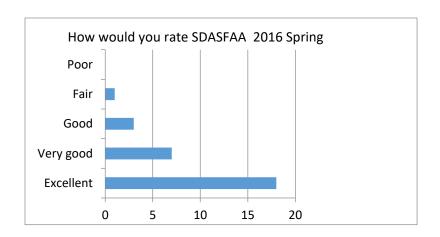




How likely are you to attend a SDASFAA conference again in the future?						
	Extremely likely	Very likely	Somewhat Likely	Not so likely	Not at all likely	Total
	17	7	5	0	0	29



Overall, how would you rate SDASFAA 2016 Spring Conference?							
	Excellent	Very good	Good	Fair	Poor	Total	
	18	7	3	1	0	29	



Please let us know if you have any other comments or suggestions.

- > It maybe would have been nice if the tables were set up in more of a classroom style. That way some individuals aren't left feeling like they're sitting on the "wrong side" of the table by having to constantly turn around/crane their necks to view and listen to presenters.
- The greatest benefit to this conference is the conversation we have with one another. A lot of the sessions were nice but not really necessary. We could easily cut this down to 2 days/1 night.
- There were a ton of people I never got a chance to talk to, especially the new faces. :(Not sure how to add more networking time without sacrificing content.
- > Thank you to the Conference Committee for putting on a great conference!
- I would like to thank the committee for this year's agenda. I felt it was one of the better spring conferences that I have been to in a while. The location was great as it was easy on and off the interstate. Although the Deadwood lodge is nice, this allowed for quicker in and out driving. It also allowed for time to do some shopping around the city and experience a wide variety of eating options for Monday night. I would like to suggest future conferences be held in Rapid City.
- Maybe instead of door prizes, do smaller items/snacks for everyone so that we all could have something and do it on the first day so that you had snacks in your room for the next few days.

Conference session comments

- ➤ I really enjoyed the PJ panel and felt I gained the most on this topic from our peer presenters. It's also good to hear and realize that we all do things differently, but can possibly adopt some of the practices of others to enhance the workings of our own offices.
- Great Speakers!
- ➤ I really enjoyed having Stephen Payne speak at the conference. He was so positive and engaging. I was also impressed that he did his home work on the SD delegates during his Advocacy & You session. I also enjoyed the session on Work Life Balance; it was a great change of pace where I learned something I could take home with me!
- The federal update and verification presentation were very similar to what was presented at decentralized training.
- NASFAA and Dept of Ed updates are very important. Like the panel sessions for variety. Nice to have personal growth sessions like the work life balance session. we should hear from other tribes not just Cheyenne River.
- > Didn't get a chance to talk to Stephen Payne before he left but he did a great job. Glad he was able to come out!
- Very nice variety of financial aid and non-financial aid topics!
- I really enjoyed the PJ panel and the open forum. I also really like the work-life balance and journey presentations.
- Most of the presentations could have been shorter. Maybe have a few more presenters and cut the time down to 20-30 minutes each. I don't really see the need to hear the Treasurers report line by line; a summarization of the Balance Sheet would be fine. Open bar in the room prior to the banquet would pull the group together a little more.
- Tuesday was a long day! Maybe need a few more breaks?

Overall satisfaction comments

- Very nice facility!
- > I felt as though this conference was more beneficial than others that I have been to.